

## **WELCOME TO WHEATLAND BANK!**

Switching banks shouldn't be hard. That's why we've taken the guess work out of changing banks and made it easier than ever! Just follow the simple steps below and let us take care of the rest!

Don't feel like filling out a few forms? Stop by any Wheatland Bank location and we'll be happy to complete the switch for you!

### **STEP ONE**

Select the Wheatland Bank checking account that best fits your needs and start using it today!

### **STEP TWO**

Redirect any direct deposits and automatic withdrawals to your new Wheatland Bank checking account using the enclosed forms.

### **STEP THREE**

Ensure all outstanding checks and debits have cleared your old account, close it and enjoy your new Wheatland Bank checking account!



## ACCOUNT CLOSURE FORM

Complete this form and submit to your previous bank to close your old account(s).

\_\_\_\_\_  
Previous Bank

\_\_\_\_\_  
Address

\_\_\_\_\_  
City/State/ZIP

Please close the accounts listed below and send a check to the address below for any remaining funds in the account(s).

Account # \_\_\_\_\_

Account # \_\_\_\_\_

Account # \_\_\_\_\_

Account # \_\_\_\_\_

If you have any questions regarding this request, please contact me at:

\_\_\_\_\_  
Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
City/State/ZIP

\_\_\_\_\_  
Phone

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature



**DIRECT DEPOSIT AUTHORIZATION**

Complete this form and submit to your employer to redirect your automatic payroll deposit to your new Wheatland Bank account.

\_\_\_\_\_  
Employer

\_\_\_\_\_  
Address

\_\_\_\_\_  
City/State/ZIP

**PAYROLL DEPARTMENT**

I have recently switched banks. Please redirect my automatic payroll deposit to my new Wheatland Bank account.

New Bank:                      Wheatland Bank  
Routing Number:        125107697  
Account Number:        \_\_\_\_\_

If you have any questions regarding this request, please contact me at:

\_\_\_\_\_  
Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
City/State/ZIP

\_\_\_\_\_  
Phone

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature

Social Security and Other Direct Deposits  
To redirect your Social Security direct deposit, simply contact the Social Security Office at 1-800-772-1213 and provide them with the information listed above.

If you have additional forms of direct deposit such as pensions, dividends, annuities, etc., please contact those companies directly to have them redirected to your new Wheatland Bank account.



## AUTOMATIC PAYMENT AUTHORIZATION

Complete this form and submit to any companies deducting automatic payments from your account.

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Company

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Address

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City/State/ZIP

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Account/Policy Number with Company

I have recently switched banks. Please deduct all future automatic payments from my new Wheatland Bank account.

New Bank:                      Wheatland Bank

Routing Number:              125107697

Account Number:              \_\_\_\_\_

If you have any questions regarding this request, please contact me at:

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Name

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Address

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City/State/ZIP

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Phone

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Signature

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Signature

